

Welcome to Boliden Rönnskär

CMD 21 November 2013

Åke Roos General Manager Rönnskär



Åke Roos General Manager, Boliden Rönnskär

- Born 1964
- Married with three children
- Technology Licentiate, Material Science 2001 Uppsala University
- Master of Science Mechanical Engineering 1988 Luleå University of Technology
- 1988 1999 Several management R&D positions within Sandvik
- 1999 2006 Production responsibility within Sandvik Tooling, global organization
- 2006 Global R&D manager, SMC
- 2009 Vice president, SMC, research, development and quality
- 2012 Vice president, Sandvik Rock Tools, production
- 2013 General Manager, Boliden Rönnskär
- Interests: Family, sports (downhill skiing, bandy, football, running), built two houses





Rönnskär development



1930

- Gold ore with high arsenic content
- Pilot plant including ore concentrator
- Environmental awareness
- Production started in 1930



2013

- Multi-feed copper smelter
- World leader in recycling of e-materials
- Developed logistics, own harbour, copper shuttle



Rönnskär Today

Copper, lead and secondary smelter

- Main products copper, gold, silver and lead
- World leader in e-scrap recycling annual capacity 120,000 tonnes
- Unique capabilities: kaldo and fuming technologies
- Flexible smelter adapted to complex raw materials
- Processes Boliden's entire production of copper concentrate





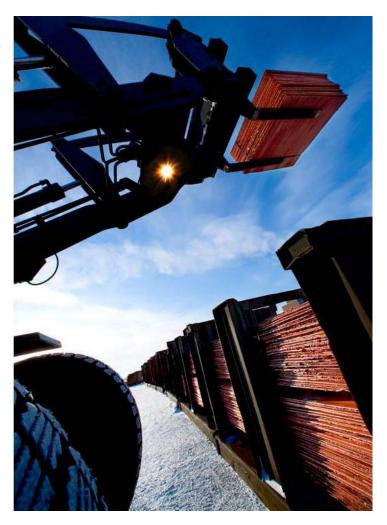
Rönnskär Today

Feed 2012

Copper conc. 624 ktLead conc. 27 ktTot second. 223 kt

Production 2012

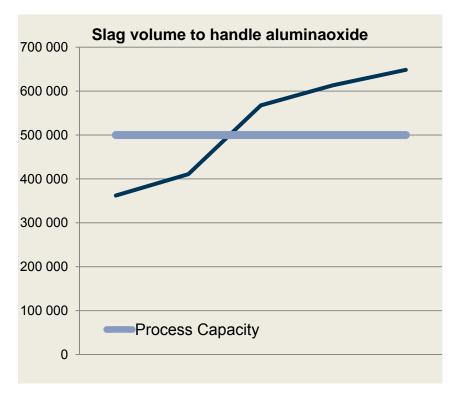
Copper
Gold
12,5 tonnes
Silver
Lead
Zinc clinker
Sulfuric Acid
214 kt
448 tonnes
kt
36 kt
Sulfuric Acid
553 kt

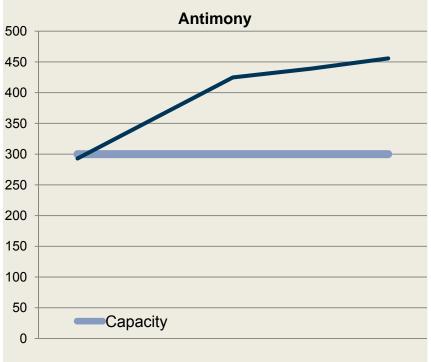




The Challenge

- Capacity to remove impurities limits production volume
- Rapid change in incoming raw material composition Process Balance
- Several projects on-going
- Priorities
 - Control increase recoveries and stop inventory build
 - Direction absorb intermediates
 - Inventory level back to normal





Plant Tour

- Safety film
- No photos
- Safety equipment
 - Protective coat, glasses, helmet
 - Earphones
- Plant tour
 - 3 groups, separate buses
 - Copper production (1)
 - PM plant (2)
 - Unloading/Sampling (3)
 - E-kaldo plant (4)
- Lunch





Disclaimer

- This presentation has been prepared by Boliden for information purposes only. Nothing in this
 material shall be construed as an offer or solicitation to buy or sell any security or product, or to
 engage in or refrain from engaging in any transaction.
- This presentation has been prepared as per the indicated date and Boliden does not undertake
 any obligation to correct or update the information or any statements made therein. Views that
 may have been expressed may be subject to change without notice.
- Certain statements in this presentation are forward-looking and are based on plans, estimates, assumptions, projections and expectations and are subject to risks and uncertainties. In addition to the factors explicitly discussed, other circumstances may also have a material effect on the actual outcome. Such factors include, but are not limited to, general economic or political conditions, fluctuations in exchange or interest rates or metal prices, technological factors, interruptions in supply or production, actions of courts, regulators, governmental agencies, competitors, customers, suppliers, employees or other third parties.
- Nothing contained herein shall constitute any representation or warranty as to the accuracy or completeness and Boliden accepts no responsibility or liability as to the accuracy or completeness of the information contained herein. The material may include information from third party sources believed to be reliable. However, Boliden has not made an independent verification of the information provided.
- Save as by prior approval in writing, this material may not be copied, transmitted or disclosed, whether in print, electronic or any other format. All rights to the material are reserved.
- Boliden does not accept any liability whatsoever for any direct, indirect, consequential or other loss arising from or in connection with any use of this information.
- This material has not been reviewed, registered or approved by any authority under any applicable laws.



